Power seamless document approval with
Intralinks M&A Workflow

Intralinks' M&A Workflow transforms the approval process and drives efficiency in the deal preparation phase of the M&A lifecycle.

Automate third-party approvals, and auto publish and permission to the data room.

Obtaining document approvals has traditionally been a highly manual, time-consuming exercise that can cause costly bottlenecks and delay the launch of a deal.

Intralinks' M&A Workflow streamlines this process with one-step third-party approvals, allowing you to automatically publish and permission content with a single click.

Through tools such as bulk upload and an intuitive user interface that allows you to quickly set file access permissions, Intralinks helps you get your data room up and running fast. However, you can only move as fast as your various stakeholders do as they grant permissions to add content to the VDR. Delays might be due to the sensitive nature of the document, legal stipulations, or the collaborative nature of identifying the proper files to upload.

Just a few simple and secure steps to due diligence.

Now, with Intralinks M&A Workflow, you can streamline this process and manage this content efficiently – without ever leaving the platform. To initiate a new workflow, follow a simple set of prompts to select the required participants and the documents that need to be approved. An email notification will then be sent to the approver, and the recipient can either approve, reject or add comments. After approval, documents are automatically routed to selected folders and published,

and alerts sent to the appropriate data room participants. It's a straightforward approach to what can oftentimes be an arduous and protracted process that can lead to delays in launching the diligence phase.
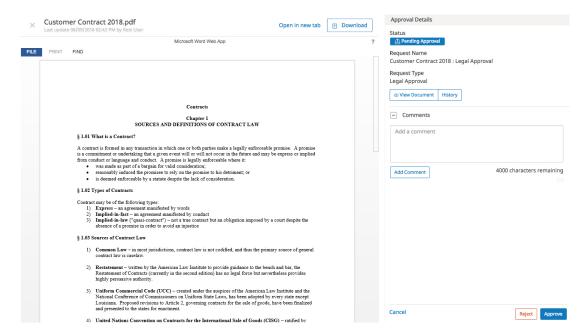
Intralinks' M&A Workflow lets you:

- **Expedite the deal preparation process** by obtaining approvals more quickly and efficiently
- **Track all activity with a dashboard** that provides a consolidated, real-time view of task requests in process
- **Comment in a single, secure thread** of conversation related to the document (vs. multiple emails)
- **Create an archive of document approvals** that provides an audit trail of activities
- **Control the process within the application** and eliminate the need for external tools, such as email, to manage sensitive files that need to be gated
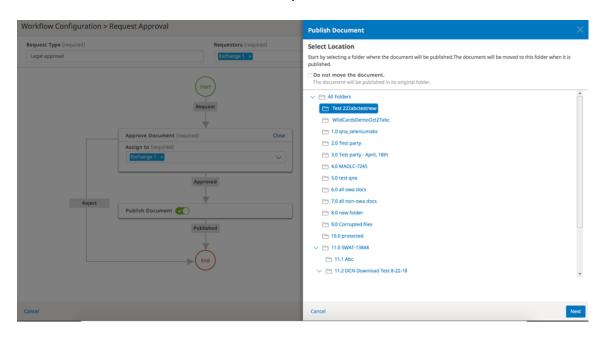
Use Intralinks to add efficiency to every phase of your deal process.

Intralinks M&A Workflow significantly reduces the time it takes to obtain consent to publish files and expedites time to market. This feature serves as a key building block in Intralinks' mission to deploy automated workflow configurations tailored to support complex M&A-specific use cases. Our aim is to automate many of the repeatable tasks that occur throughout a transaction process with tailored workflow solutions, and enhancing deal preparation is the first step in that mission. Enabling workflows allows our global community of users involved in the M&A lifecycle to work more productively together to get deals done.

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Approve, reject or add comments to documents that are pending approval

Preselect folders where documents will be published

Learn more about how to work safer, simpler and smarter at

INTRALINKS.COM/WORKFLOW

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